

Assets Unit

Screen

11.1.0	01. Add together all countable, available , assets the fiscal group owns:	
11.3.0	Joint Accounts	AAJO
	+	
11.4.0	Burial Assets	AABA
	+	
	Savings account	AALA
	+	
	Checking account	AALA
	+	
	Cash available	AALA
	+	
	Stocks, Bonds, CDs	AALA
	+	
11.6.2	Loans	AALA
	+	
11.6.5	Life Insurance	AALI
	+	
11.5.0	Trusts	AALA
	+	
11.6.8	Vehicles	AAVA
	+	
11.6.11	Land Contract	AARP
	+	
11.6.12	Mortgage	AARP
	+	
11.7.2	Trailer Home	AARP
	+	
11.8.0	Nonhome Real Property	AARP

Enter this amount on:

Line 4 of the yellow or pink worksheet,
or on line 1 of the green or community
waivers worksheet.

Go to 02.

- | | |
|--------|---------------------------------------------------------------------|
| 10.4.0 | 02. Is this an institutionalized person? |
| | <u>If yes</u> , go to the Institutions Unit. |
| | <u>If no</u> , go to 03. |
| | 03. Is this an SSI-related case? |
| | <u>If yes</u> , go to the SSI-Related Asset Test & Divestment Unit. |
| | <u>If no</u> , go to the AFDC-Related Asset Test & Divestment Unit. |